Probate Notes for April 30, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: LPS Conservatorship of Bridgette Carter Case No. LP SQ 09-15

It is recommended to grant the petition for appointment of LPS conservator of the person and estate. Petitioner should submit a proposed order.

CASE: LPS Conservatorship of Heidi Cowan Case No. LP SO 09-16

The following are needed to complete the file:

- (1) A comprehensive report of the conservatorship investigating officer (Welf. & Inst. Code, § 5354); and
- (2) A proof of service for the comprehensive report of the conservatorship investigating officer (Welf. & Inst. Code, § 5354).

CASE: Estate of Marian J. Beale Case No. CV PB 08-156

It is recommended to approve the first and final account and report of administrators and to grant the petition for its settlement, commission to administrators, fees to the attorney, and for final distribution.

CASE: In re the matter of the Louis W. Holm and Ruth L. Holm 1996 Trust Case No. CV P2 09-41

It is recommended to grant the petition to request order designating trust property. Petitioner should submit a proposed order.